

Measuring digital maturity in maritime

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How far are we with the maritime digital transition?



Insights from the Global Maritime Trends Barometer 2025

Tracking progress in maritime energy and digital transition

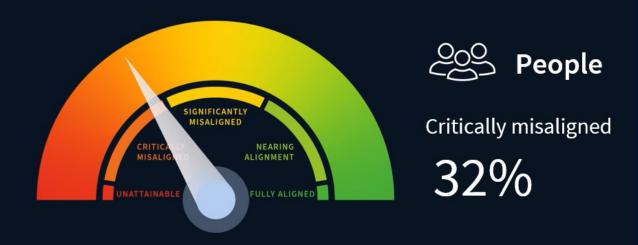






How far are we with the maritime digital transition?





The maritime industry is making progress (32-48% alignment) with regards to digital transition but still lags behind land-based industries

How digitally mature is the maritime industry today?



44

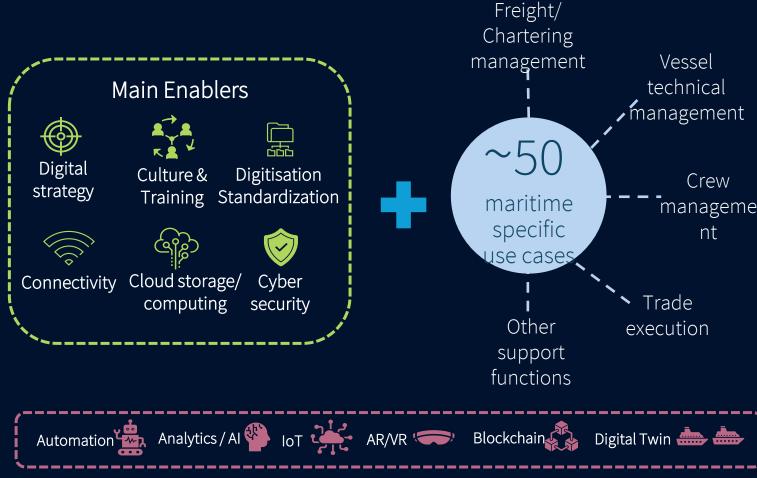
In maritime there is a complete lack of a framework, a benchmark that can help companies understand where they are exactly when it comes to digital transformation and also where they are versus peers.







LR's Digital Maturity Index





LR's Digital Maturity Index – Main Enablers



Digital strategy



Culture & Training



Digitisation
Standardization
Integration



Connectivity





Cyber security



LR's Digital Maturity Index - Technology Adoption



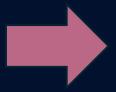




AI/Analytics

Automation

IoT





Freight/

specific use cases

Other support functions

Crew management maritime

Trade execution









Blockchain











Digital maturity levels



Foundational

The organisation focuses on past analytics with little to no digital infrastructure or data literacy

Emerging

The organisation uses analytics for future predictions, with some digital infrastructure and limited cultural integration of data processes

Mature

The organisation utilizes advanced simulations, with dedicated digital teams and a strong data-driven culture

Visionary

The organisation integrates cuttingedge technologies (AI, ML), with digitalization being a critical part of the business strategy and culture



The audience so far



~ **30** companies in total running **1000+** vessels



Segments represented

- Bulk carriers: 48%
- Tankers: 35%
- Other (gas, container, etc.): 17%



Fleet size of respondents

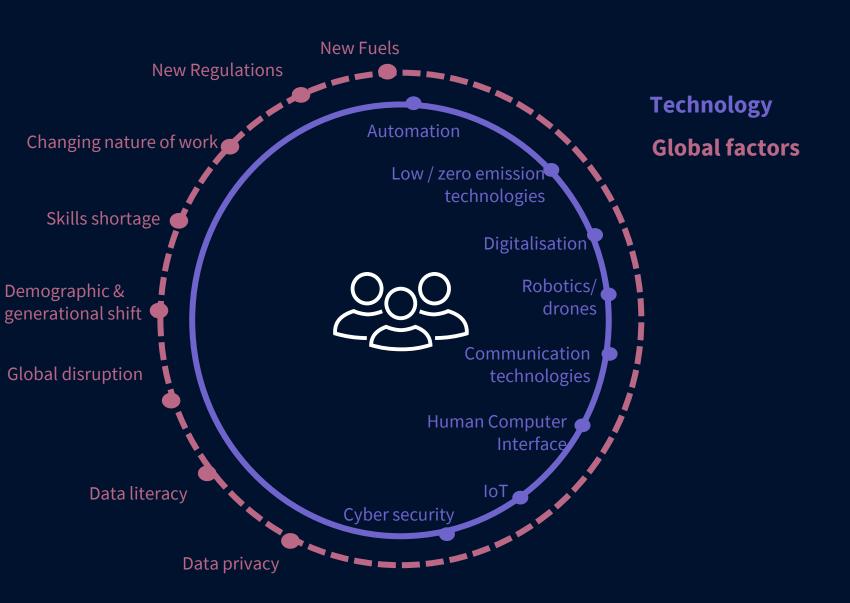
- < 10 vessels: 9%
- **10–50** vessels: 67%
- >50 vessels: 24%

People



Key drivers on culture & training







Encouraging experimentation with limited investment





Experimentation and collaboration but usually without structure

Employees 'somewhat comfortable' using digital tools

Culture & Training

2.23/4

Limited investment on digital training (between 0% and 0.1% of revenues)

Structured
experimentation
associated with greater
investment in training
and R&D



Concluding thoughts



Digital transition in maritime still lags behind land-based industries
(GMT Barometer 2025)

Every company's journey is different, but deciding the right next step is crucial and depends on our current maturity

The human element is key to successful digital transformation and requires a structured approach

Enabling digitalisation with experts' insights & research























Thank you

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